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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³

Debtors.

Affects:

- All Debtors
 - USA Commercial Mortgage Company
 - USA Capital Realty Advisors, LLC
 - USA Capital Diversified Trust Deed Fund, LLC
 - USA Capital First Trust Deed Fund, LLC
 - USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING AMENDED FIRST
OMNIBUS OBJECTION OF USACM
TRUST TO PROOFS OF CLAIM
BASED UPON INVESTMENT IN
THE ARAPAHOE LAND
INVESTMENTS, LP LOAN**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



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2 **PLEASE TAKE NOTICE** that an Order Sustaining Amended First Omnibus
3 Objection Of USACM Trust To Proofs Of Claim Based Upon Investment In The
4 Arapahoe Land Investments, LP Loan [DE 7819] was entered on the 25th day of
5 November, 2009, a true and correct copy of which is attached hereto as Exhibit A.

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7 RESPECTFULLY SUBMITTED November 30, 2009.
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10 LEWIS AND ROCA LLP

11 By /s/ John Hinderaker (#018024)

12 Rob Charles

13 John Hinderaker (pro hac vice)

14 Marvin Ruth

15 *Attorneys for USACM Liquidating Trust*

16 Copy of the foregoing and pertinent
17 portion of Exhibit A to the Order mailed
18 on November 30, 2009 to all parties
19 listed on Exhibit A to the Order.

20 /s/ Leilani Lista

21 Leilani Lista

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